

## **Brochure Supplement**

February 2024

### **Creekmur Asset Management, LLC**

CRD No. 306903

#### **Peter Atto Wealth Advisor**

Individual CRD No. 6068455

805 West Jacson

Suite 301

Morton, IL 61550

301 River Rd, Suite 305

Maumee, OH 43537

phone: 419-877-1745

email: [peter@creekmurwealth.com](mailto:peter@creekmurwealth.com)

website: [www.creekmurwealth.com](http://www.creekmurwealth.com)

This brochure supplement provides information about Peter Atto that supplements the Creekmur Asset Management, LLC brochure. You should have received a copy of that brochure. If you did not receive a brochure or if you have any questions about the contents of this supplement, please contact us at 309-925-2043 or email [john@creekmurwealth.com](mailto:john@creekmurwealth.com).

Additional information about Peter Atto is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

## Item 2: Educational Background and Business Experience

Peter Atto

Year of Birth: 1975

### A. Educational Background

1997: Moody Bible Institute; B.A. Theology

2010: The John Marshall Law School; J.D. in Law

2020: Trinity International University, B.A. Theological Studies

### B. Business Background

Creekmur Asset Management, LLC, *Investment Adviser Representative*, 11/2023-Present

Northrup Grumman, *Principal Contract Administrator*, 10/2022-11/2023

Advisory Services Network, LLC, *Investment Adviser Representative*, 08/2021–11/2023

New Paradigm Investments, *Registered Representative and IAR*, 08/2021-11/2023

Calton & Associates, *Registered Representative*, 08/2021–11/2023

Blue Cross Blue Shield, *Advanced Contract Specialist*, 12/2019–12/2023

Northwestern Mutual Investment Services LLC, *Registered Representative*, 04/2019-08/2019

Blue Cross Blue Shield, *Senior Contract Specialist*, 04/2018-12/2018

Caliber Investments, *Research Analyst*, 03/2018-12/2018

Sigma Financial Corporation, *Registered Representative*, 03/2018-12/2018

Bellande and Sargis and Steve Hsu Law Office, *Independent Contractor Attorney*, 06/2016-01/2018

Generations Investments, *Research Analyst*, 07/2015-05/2016

Sigma Financial Corporation, *Registered Representative*, 07/2015- 05/2016

## Item 3: Disciplinary Information

Peter Atto does not have any disciplinary action to report. Public information concerning his

registration as an investment advisor representative may be found by accessing the SEC's public disclosure site at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

#### **Item 4: Other Business Activities**

Peter Atto is a licensed insurance agent with Creekmur Inc. dba Creekmur Wealth Advisors, through which he may recommend insurance products offered by various insurance carriers. Please be advised that there is a conflict of interest in that there is an economic incentive to recommend insurance carriers and other investment products offered through such insurance carriers. Please also be advised that Peter Atto strives to put his client's interests first and foremost, and clients are not obligated to purchase insurance products through him.

#### **Item 5: Additional Compensation**

Peter Atto receives additional compensation through business activities described in Item 4 above.

#### **Item 6: Supervision**

Peter Atto is supervised through a compliance program designed to prevent and detect violations of the federal and state securities laws. Supervision is conducted by the Chief Compliance Officer, John Creekmur, who is responsible for administering the policies and procedures. As Chief Compliance Officer, John Creekmur reviews those policies and procedures annually for their adequacy and the effectiveness of their implementation. All policies and procedures of the firm are followed.

John may be reached at 309-925-2043.