

## **Brochure Supplement**

January 2025

### **Creekmur Asset Management, LLC**

CRD No. 306903

#### **James Ferguson Wealth Advisor**

Individual CRD No. 5432286

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This brochure supplement provides information about James Ferguson that supplements the Creekmur Asset Management, LLC brochure. You should have received a copy of that brochure. If you did not receive a brochure or if you have any questions about the contents of this supplement, please contact us at 309-925-2043 or email [john@creekmurwealth.com](mailto:john@creekmurwealth.com).

Additional information about James Ferguson is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

## Item 2: Educational Background and Business Experience

James Ferguson

Year of Birth: 1982

### A. Educational Background

Capella University, MBA, Finance – 2015

University of Toledo, Bachelor's Degree, Finance – 2010

### B. Business Background

Creekmur Asset Management, LLC, *Wealth Advisor*, 01/2025-Present

Wells Fargo, *Premier Banker*, 10/2021-09/2024

Bank of America, *Financial Solutions Advisor*, 09/2018-10/2021

TD Ameritrade, *Financial Consultant*, 02/2017-09/2018

E\*TRADE Financial, *Relationship Manager*, 08/2011-02/2017

## Item 3: Disciplinary Information

James Ferguson does not have any disciplinary action to report. Public information concerning his registration as an investment advisor representative may be found by accessing the SEC's public disclosure site at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

## Item 4: Other Business Activities

James Ferguson does not engage in any other business activities.

## Item 5: Additional Compensation

James Ferguson is a licensed insurance agent with Creekmur Inc. dba Creekmur Wealth Advisors, through which he may recommend insurance products offered by various insurance carriers. Please be advised that there is a conflict of interest in that there is an economic incentive to recommend insurance carriers and other investment products offered through such insurance carriers.

Please also be advised that James Ferguson strives to put his clients' interests first and foremost, and clients are not obligated to purchase insurance products through him.

## Item 6: Supervision

James Ferguson is supervised through a compliance program designed to prevent and detect violations of the federal and state securities laws. Supervision is conducted by the Chief Compliance Officer, John Creekmur, who is responsible for administering the policies and procedures. As Chief Compliance Officer, John Creekmur reviews those policies and procedures annually for their adequacy and the effectiveness of their implementation. All policies and

procedures of the firm are followed.

John Creekmur may be reached at 309-925-2043.