

Brochure Supplement

July 2025

Creekmur Asset Management, LLC

CRD No. 306903

Brian Bowen

Senior Wealth Advisor

Individual CRD No. 4470298

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This brochure supplement provides information about Brian Bowen that supplements the Creekmur Asset Management, LLC brochure. You should have received a copy of that brochure. If you did not receive a brochure or if you have any questions about the contents of this supplement, please contact us at 309-925-2043 or email john@creekmurwealth.com.

Additional information about Brian Bowen is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2: Educational Background and Business Experience

Brian Bowen

Year of Birth: 1977

A. Business Background

Creekmur Asset Management, LLC, *Senior Wealth Advisor*, 07/2025-Present

Integrity Financial Planning, Inc., *President*, 02/2010-07/2025

Tender Grass Farm, Inc., *Owner*, 05/2007-02/2010

Equitrust Marketing Service LLC, *Prospective Agent*, 10/2001-05/2007

Farm Bureau, *Agent*, 12/2001-04/2007

B. Professional Designations

Certified Exit Planning Advisor (CEPA®)

The Certified Exit Planning Advisor (CEPA®) designation is awarded by the Exit Planning Institute. The candidate must complete a five-day MBA style program that concludes with a proctored exam. Candidates must also meet all the following requirements:

- Five years of full-time or equivalent experience working directly with business owners as a financial advisor, attorney, CPA, business-broker, investment banker, commercial lender, estate planner, insurance professional, business consultant or in a related capacity.
- Undergraduate degree from a qualifying institution; if no qualifying degree candidate must submit additional professional work experience (two years of relevant professional experience may be substituted for each year of required undergraduate studies).
- Continuing Education: To retain the CEPA designation the designee must obtain 40 hours of Continuing Education ("CE") every three years and remain in good standing with Exit Planning Institute.

More information is available at The Exit Planning Institute.

Item 3: Disciplinary Information

Brian Bowen does not have any disciplinary action to report. Public information concerning her registration as an investment advisor representative may be found by accessing the SEC's public disclosure site at www.adviserinfo.sec.gov.

Item 4: Other Business Activities

Brian Bowen is a licensed insurance agent. It is anticipated that a small portion, less than {10%} of his time, will be spent providing these insurance products. In such capacity, he offers

insurance products and receives normal and customary commissions as a result of any purchases made by clients. The client has a right to purchase insurance through Brian Bowen on a commissionable basis. The potential for receipt of commissions and other compensation gives him incentive to recommend insurance products based on the compensation received, rather than on the client's needs. This creates a conflict of interest with clients. To mitigate this conflict, disclosure is made to the client at the time purchase is made, identifying the nature of the transaction or relationship, the role to be played and any compensation {e.g., commissions, trails} to be paid by the client and/or received by the insurance agent. Clients have the right to decide whether to act on the recommendation and the right to purchase any insurance products through the Firm or Mr. Bowen.

Mr. Bowen is also the managing member of Impact Tax Group, LLC, an entity that offers tax preparation and planning services. He spends approximately 20 hours per week on this activity.

Item 5: Additional Compensation

Brian Bowen does not receive additional compensation through any additional business activities.

Item 6: Supervision

Brian Bowen is supervised through a compliance program designed to prevent and detect violations of the federal and state securities laws. Supervision is conducted by the Chief Compliance Officer, John Creekmur, who is responsible for administering the policies and procedures. As Chief Compliance Officer, John Creekmur reviews those policies and procedures annually for their adequacy and the effectiveness of their implementation. All policies and procedures of the firm are followed.

John Creekmur may be reached at 309-925-2043.